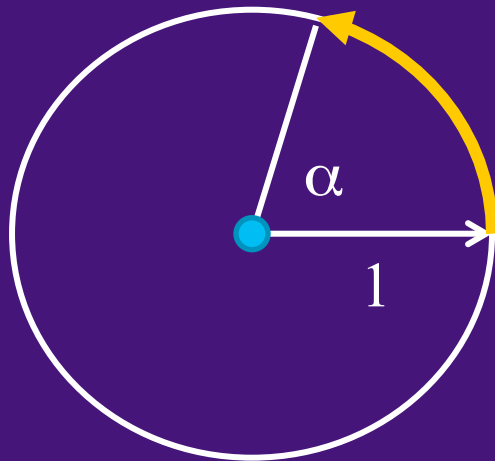


2π is not zero (but 4π is)



Benjamin Schumacher
Department of Physics
Kenyon College

2π ?



How mathematicians think about angle: the unit circle

Angle measure in "radians": length of arc on unit circle

Circumference = $2\pi \times$ radius

Degrees

90°

180°

360°

720°

Radians

$\pi/2$

π

2π

4π

What it means

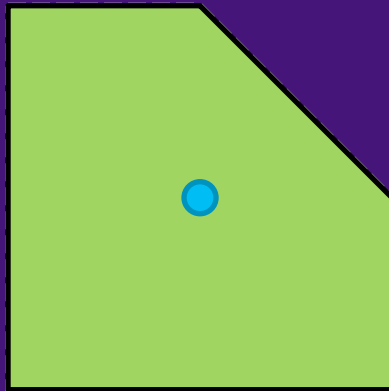
A quarter-turn

Halfway around

One complete turn

Two complete turns

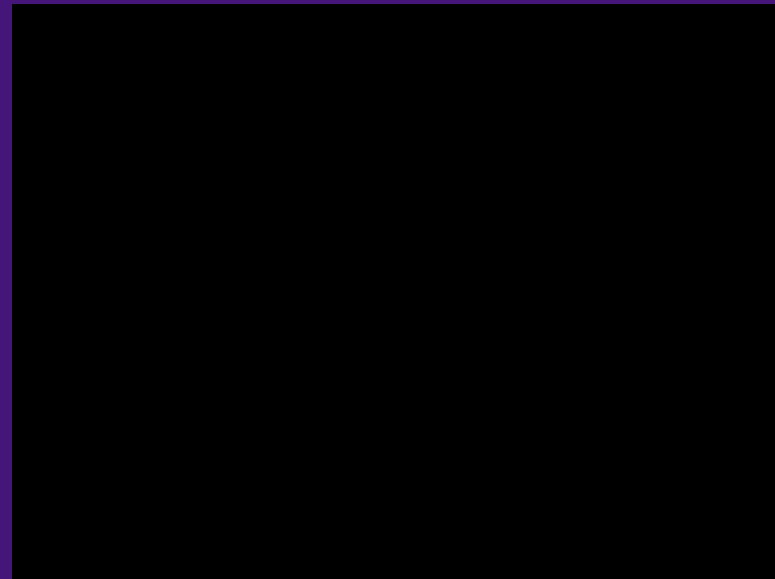
Of course $2\pi = 0!$



If we rotate a geometrical shape by 2π radians (360°), there is no net change to the shape.

Also true in 3-D space:

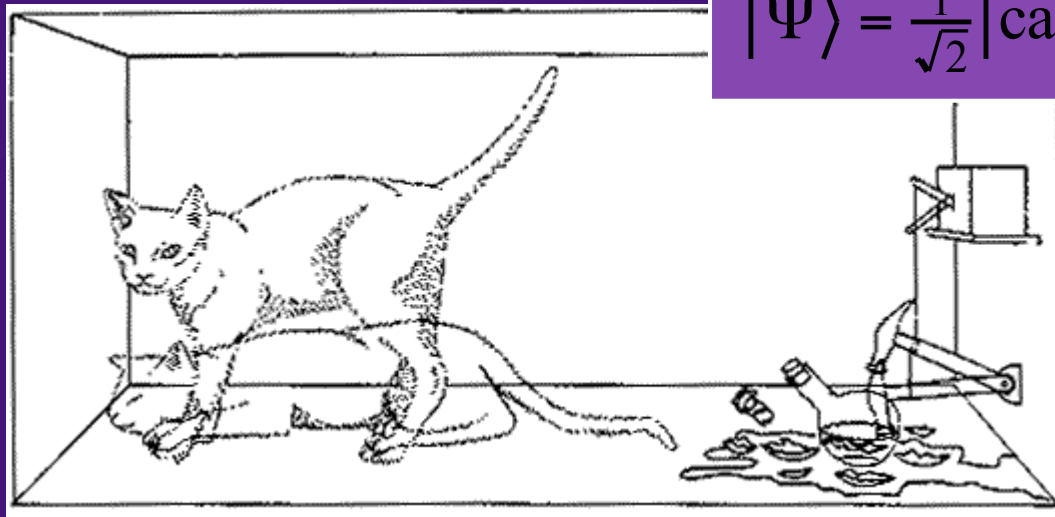
- any shape
- any axis of rotation
- $\text{Rot}(2\pi) = \text{Rot}(0) = 1$



A quantum puzzle

Quantum states

- Physical situation described by a mathematical object: the quantum state $|\Psi\rangle$
- Some quantum states describe familiar situations: $|\text{cat alive}\rangle$, $|\text{cat dead}\rangle$
- Objects can also be in a "superposition" state:



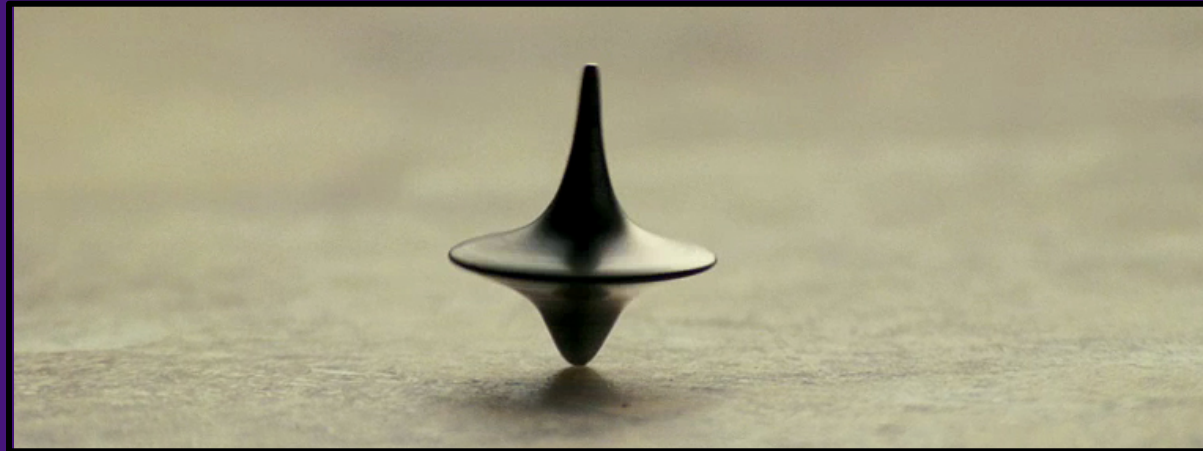
$$|\Psi\rangle = \frac{1}{\sqrt{2}} |\text{cat alive}\rangle + \frac{1}{\sqrt{2}} |\text{cat dead}\rangle$$

Observe the cat:

$$P(\text{alive}) = \left| \frac{1}{\sqrt{2}} \right|^2 = \frac{1}{2}$$


$$P(\text{dead}) = \left| \frac{1}{\sqrt{2}} \right|^2 = \frac{1}{2}$$

Quantum spin



- Particles have an "internal" angular momentum called **spin**.
- Total spin can be 0, **1/2**, 1, 3/2, etc. (in units of \hbar).
- Electrons, protons and neutrons have **spin 1/2**.
- Spin is related to magnetic properties -- we can affect and measure spin using **magnetic fields**.

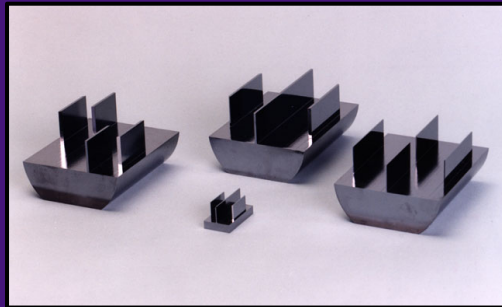
A curious fact about rotation

- Spin-1/2 particle
- Start with any spin state $|\phi\rangle$
- Rotate spin by 2π (360°): $|\phi\rangle \rightarrow \text{Rot}(2\pi)|\phi\rangle = -|\phi\rangle$

weird minus sign
- In effect, $\text{Rot}(2\pi) = -1$, not $+1$
- To return to the initial quantum state, we must rotate the spin by 4π (720°). $\text{Rot}(4\pi) = +1$!

Does this fact have any observable consequences?

(Some books say "no" -- but they're wrong.)

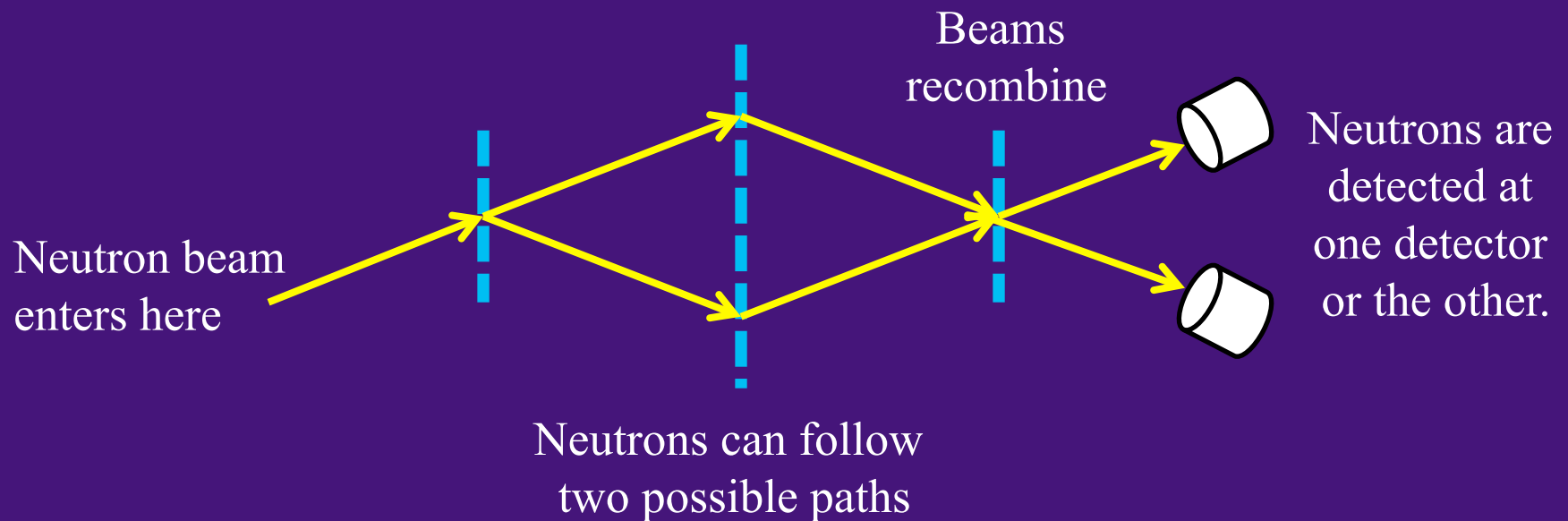
Neutron interferometry



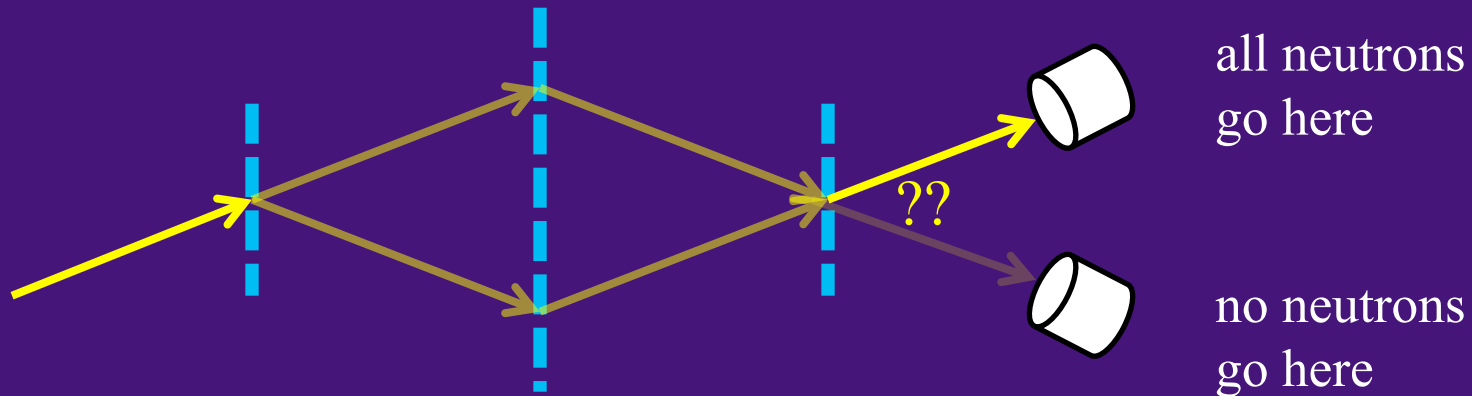
Si single-crystal neutron interferometers at NIST

Quantum physics: Neutrons travel through space as waves.

We can arrange for these waves to interfere with each other.



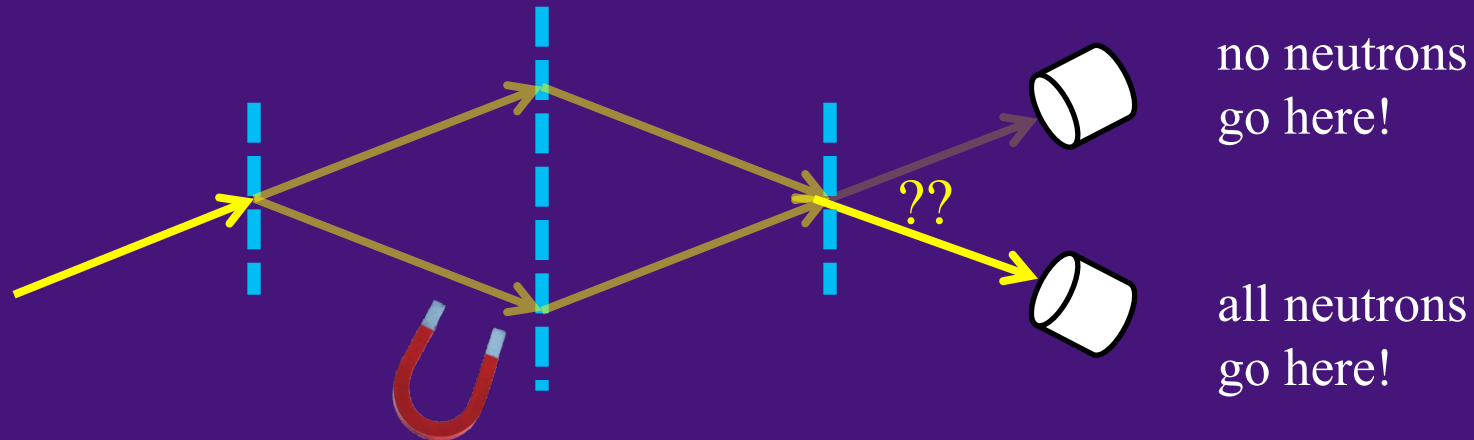
Neutron interferometry



Constructive interference: Waves add up to a more intense wave

Destructive interference: Waves cancel out to zero

Neutron interferometry



Use magnetic field to rotate neutron spins in lower beam by 2π

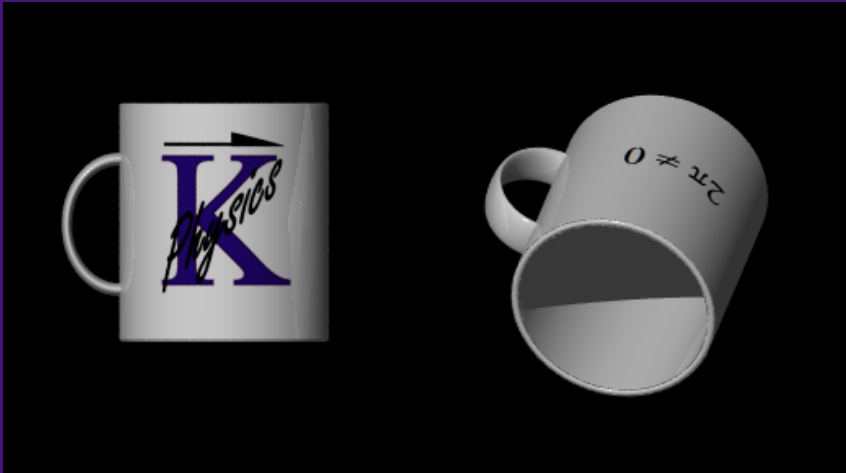
← *Note: If we rotate by 4π , we get back the original pattern.*

Relative minus sign changes constructive to destructive interference and *vice versa* -- can be (and is) observed!

Rot(2π) is not the same as Rot(0), but Rot(4π) is!

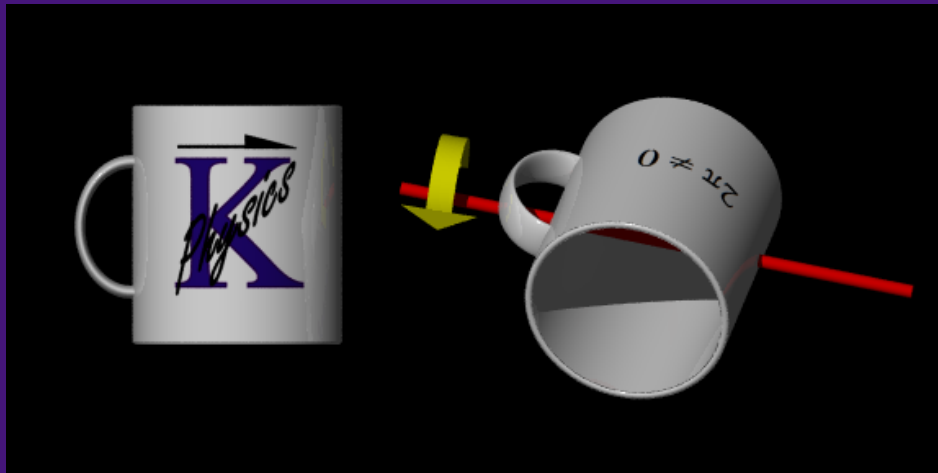
A visit to O-space

Orientation



- When we rotate an object, we change its **orientation** in space.
- Think of this as a kind of "motion" in "orientation space" (**O-space**).
- Each possible orientation of the object is a "point" in O-space.
- What does O-space look like for 3-D objects?

Euler's rotation theorem

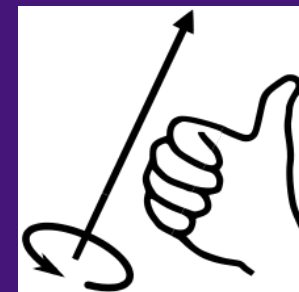


Leonhard Euler
(1707-1783)

Any point in O-space can be reached by

- choosing an axis in space, and
- rotating about that axis by some angle.

*Rotation direction is given by "right-hand rule".
Rotation angle is between 0 and π .*



A map of O-space

O-space is a sphere of radius π .

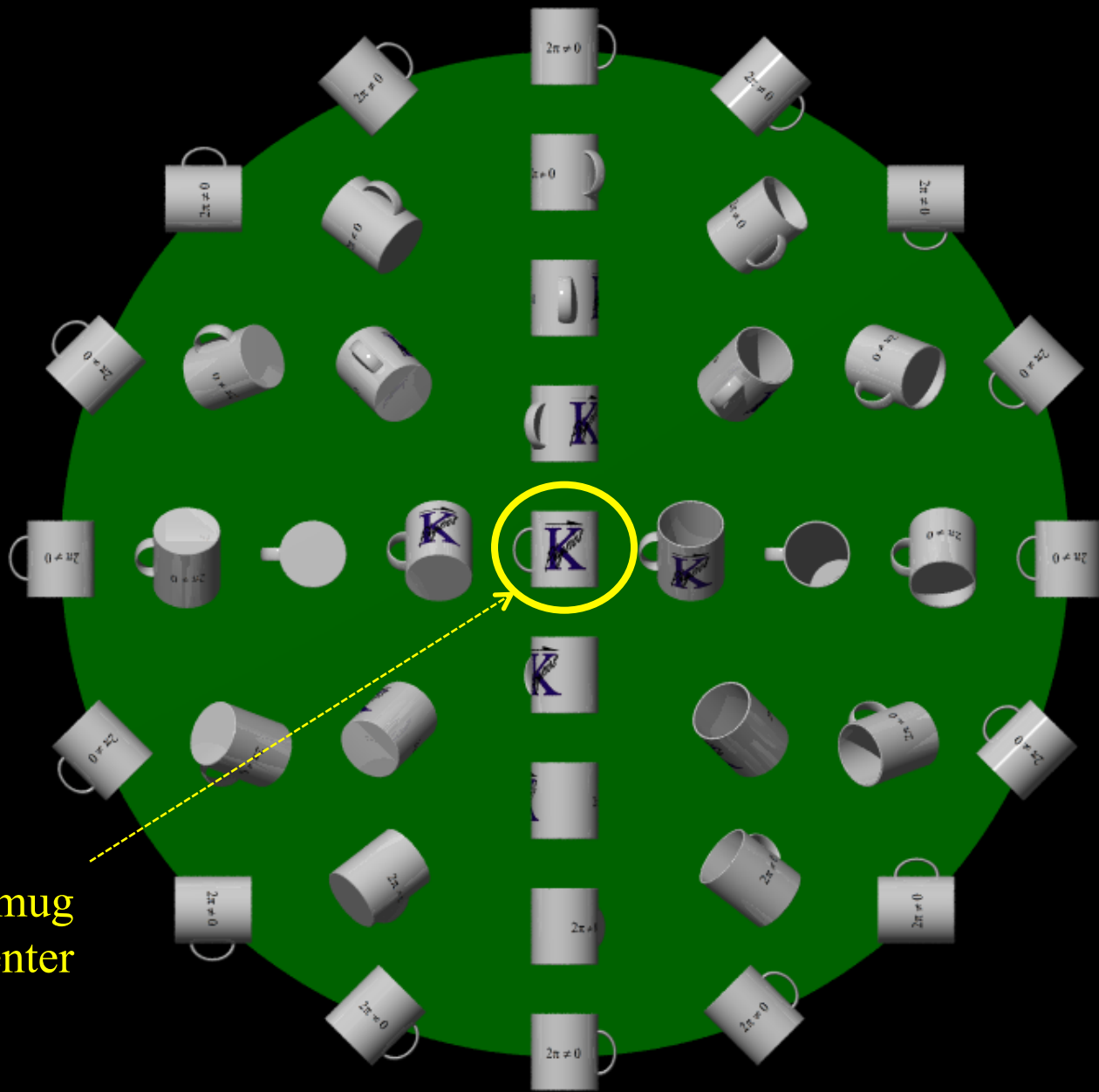
Antipodal points on the sphere are really the **same point** in O-space.

Direction indicates **axis**.

Distance from center indicates **angle** (0 to π).

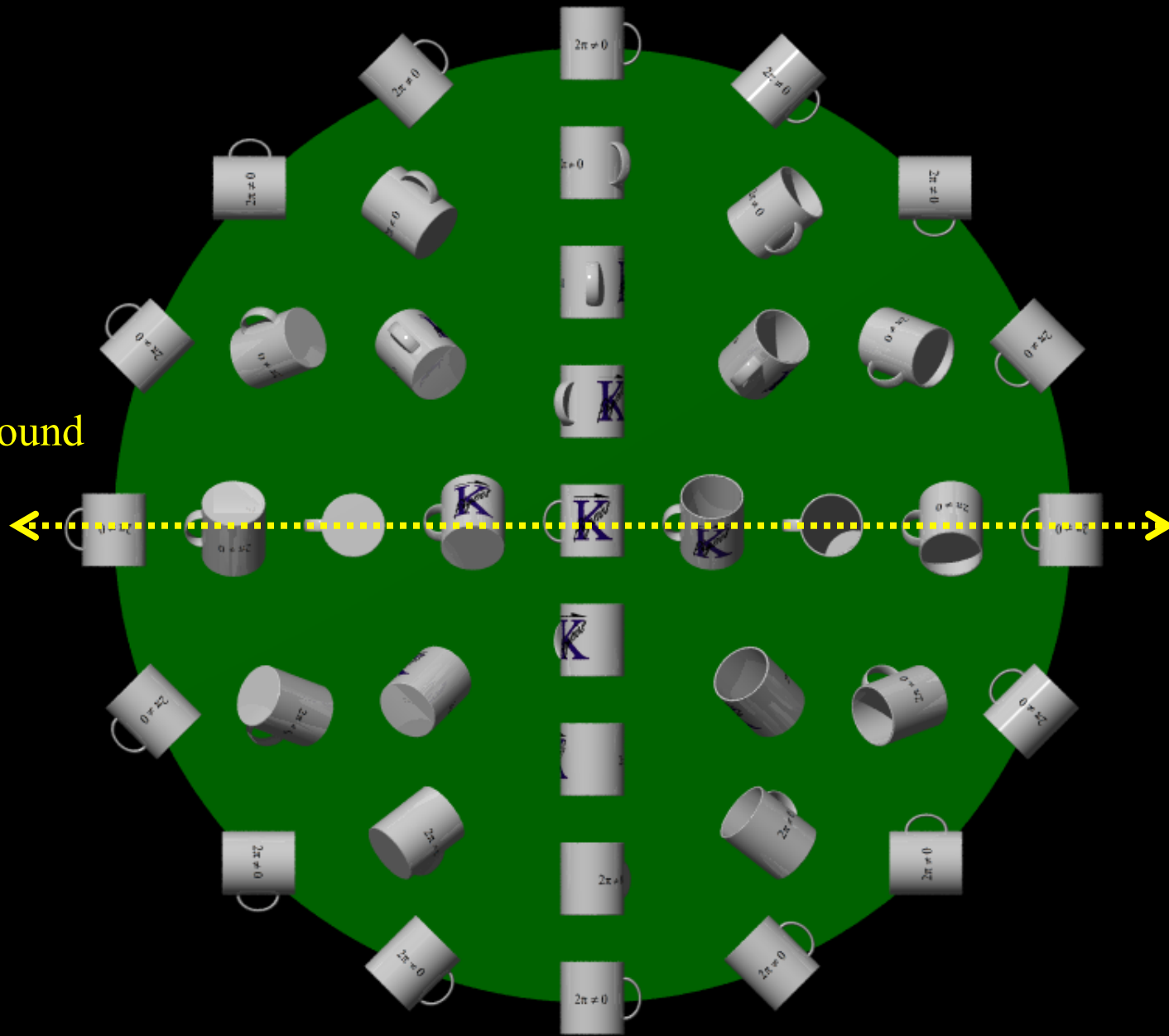


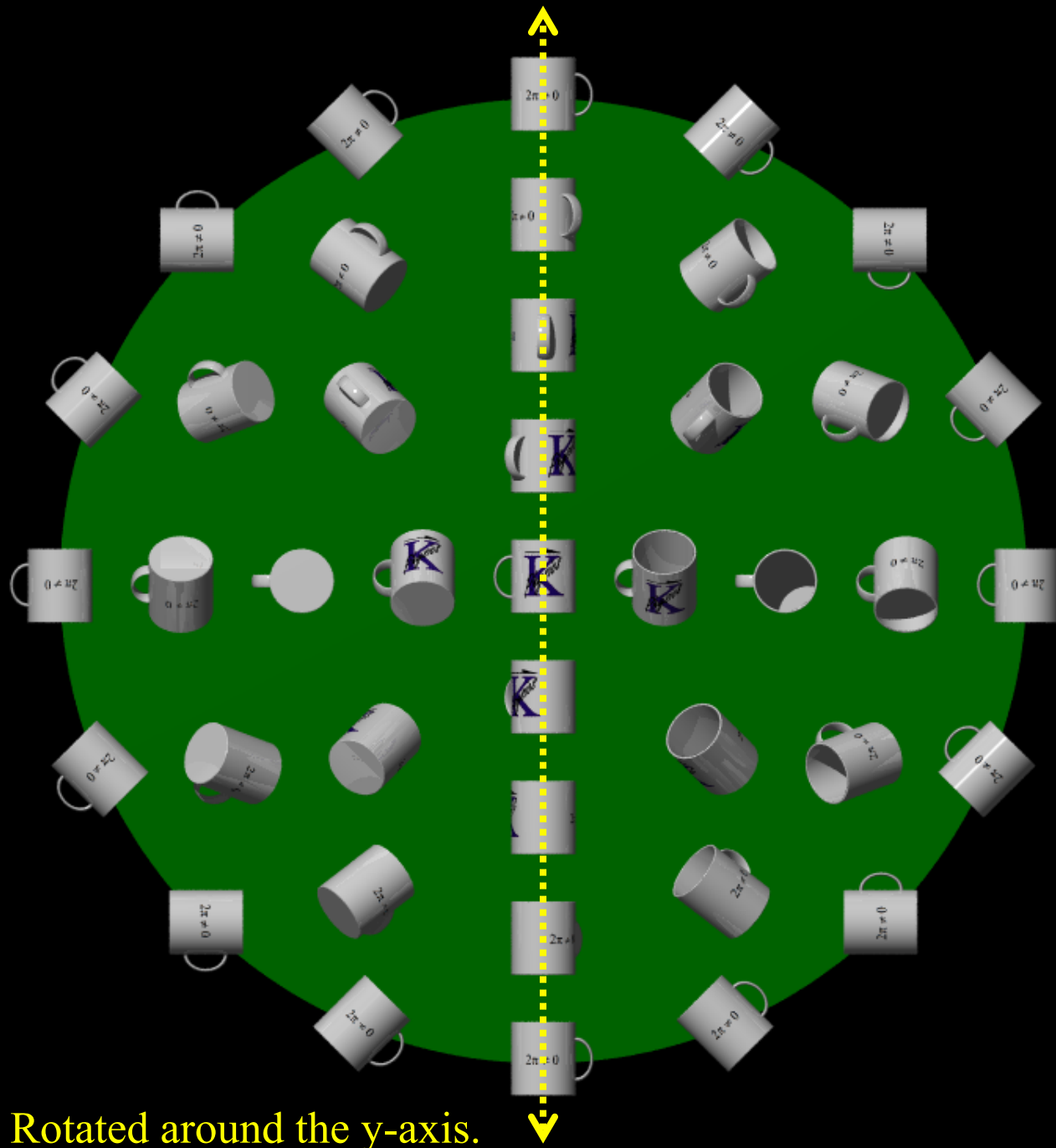
It's hard to think in 3-D --
let's consider the "**xy-slice**"
across O-space.



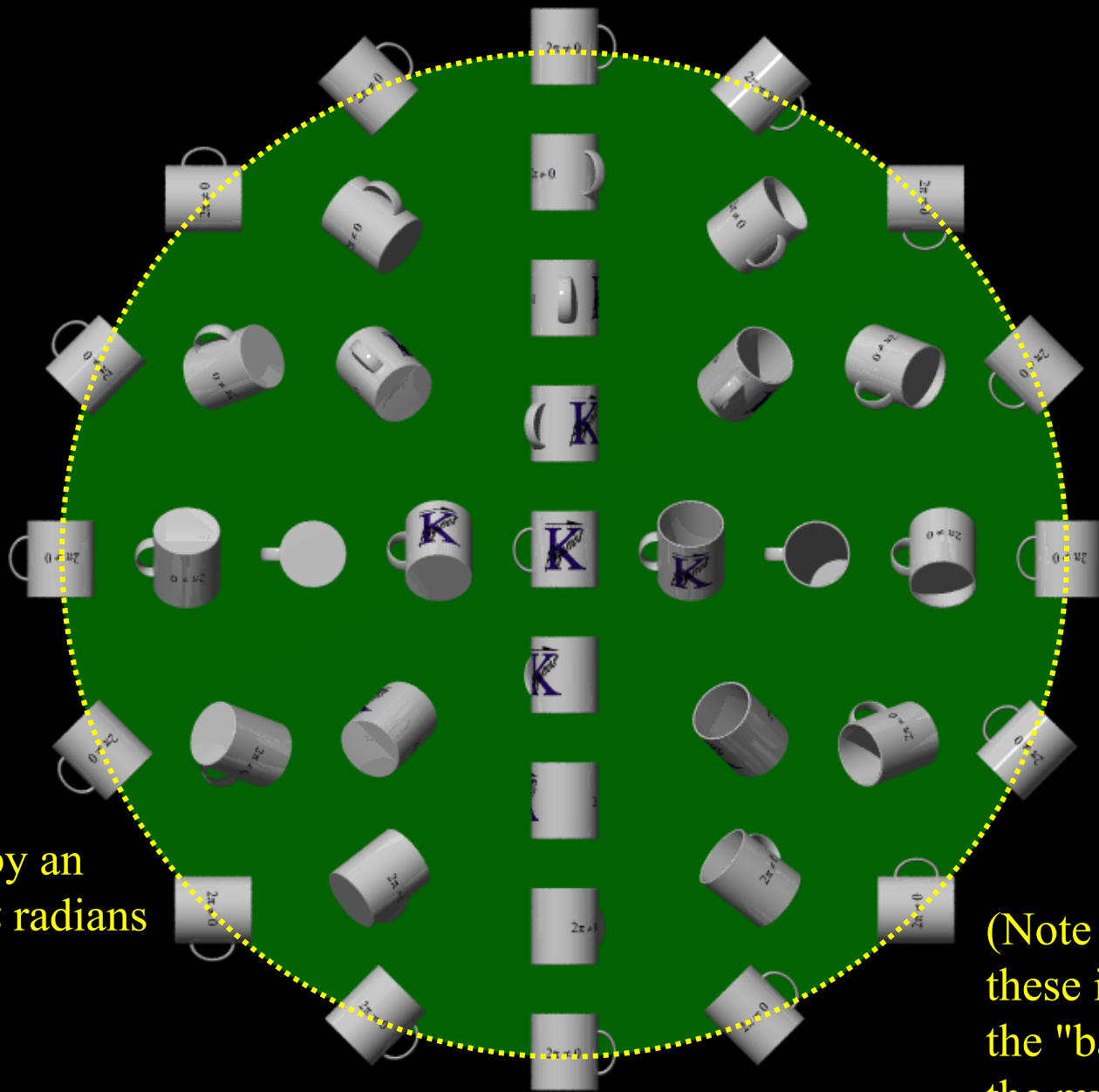
Unrotated mug
at the center

Rotated around
the x-axis.





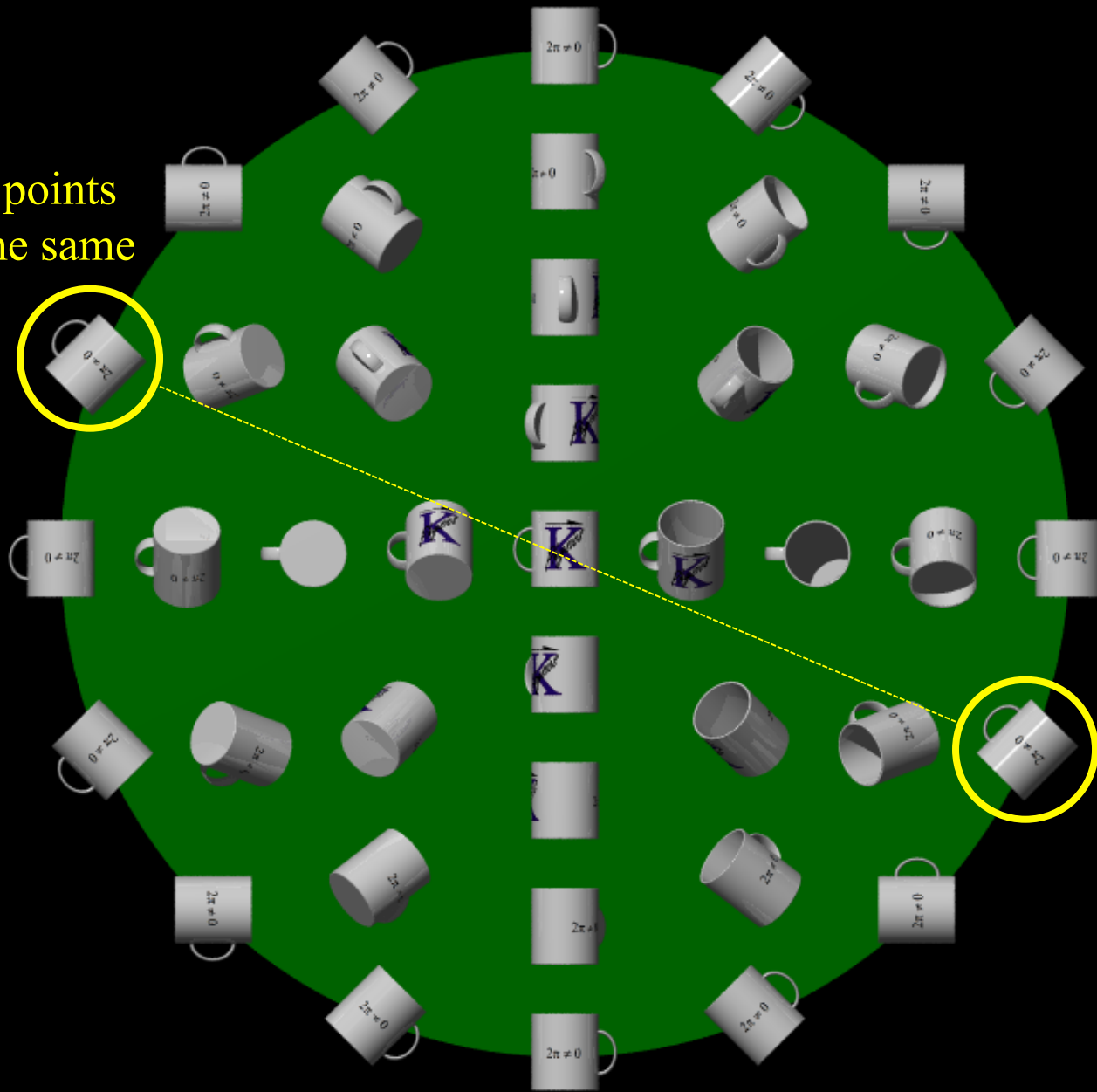
Rotated around the y-axis.



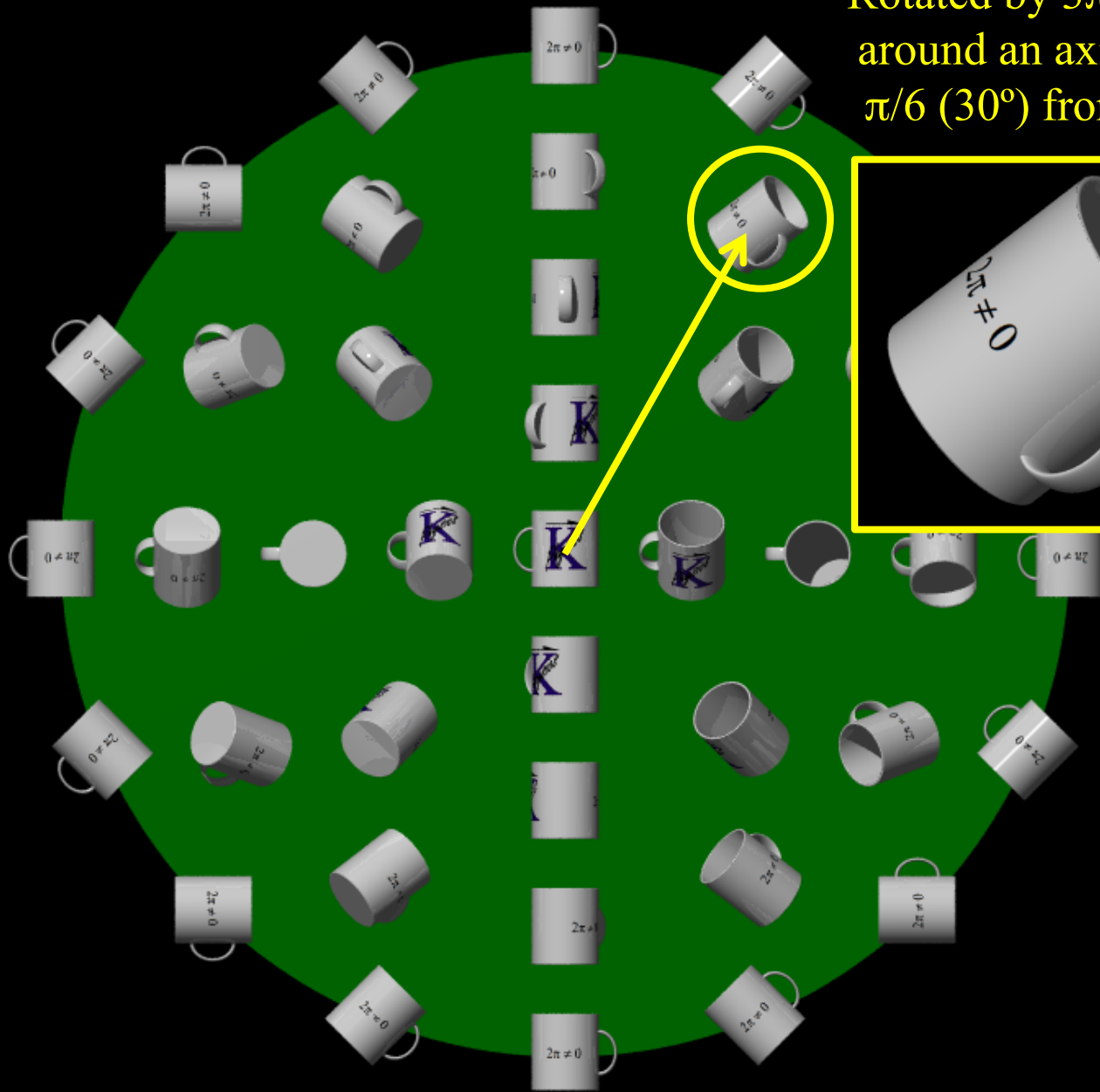
Rotated by an
angle of π radians

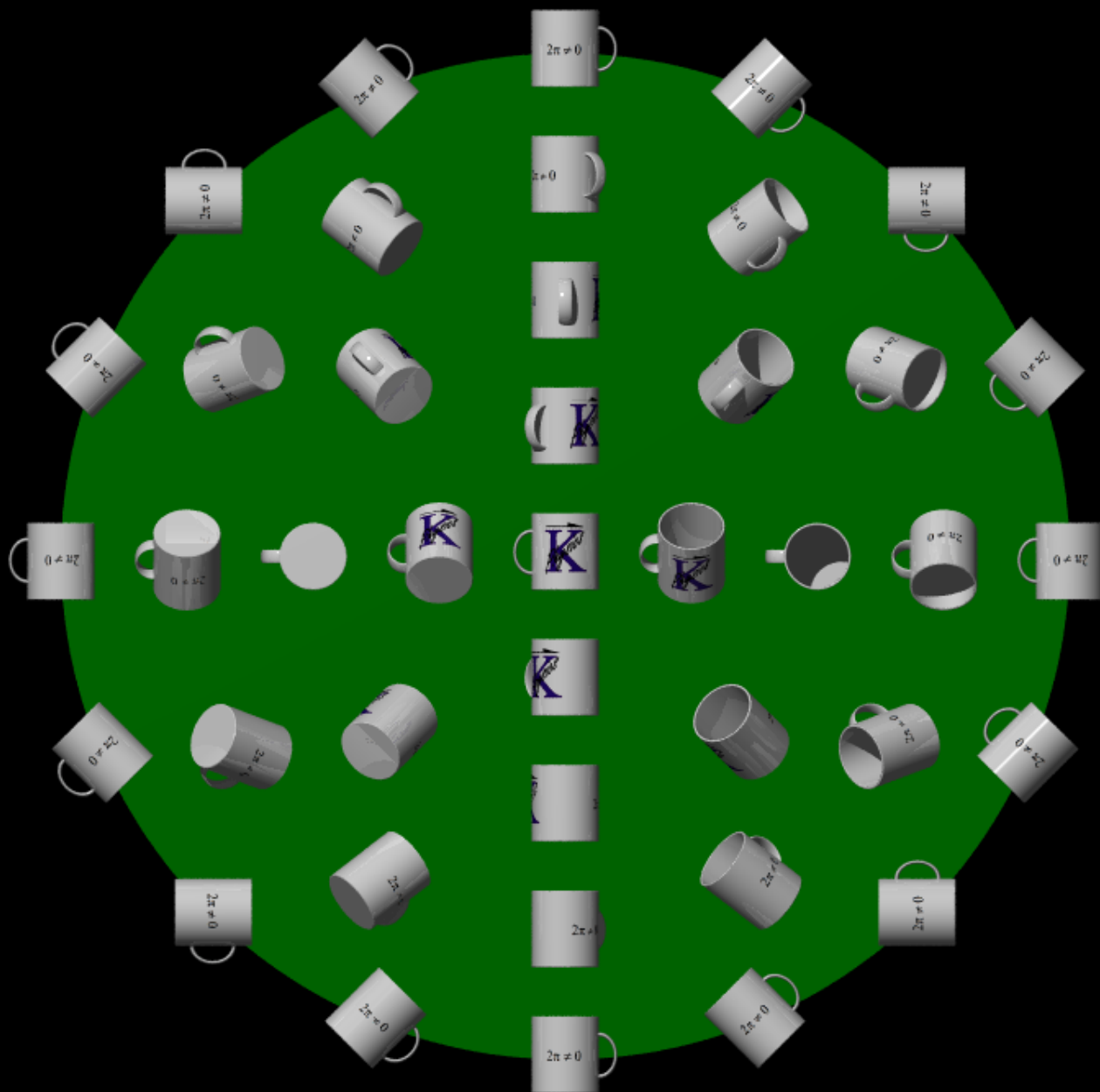
(Note that all of
these images show
the "back side"
of the mug.)

"Opposite" points
are really the same

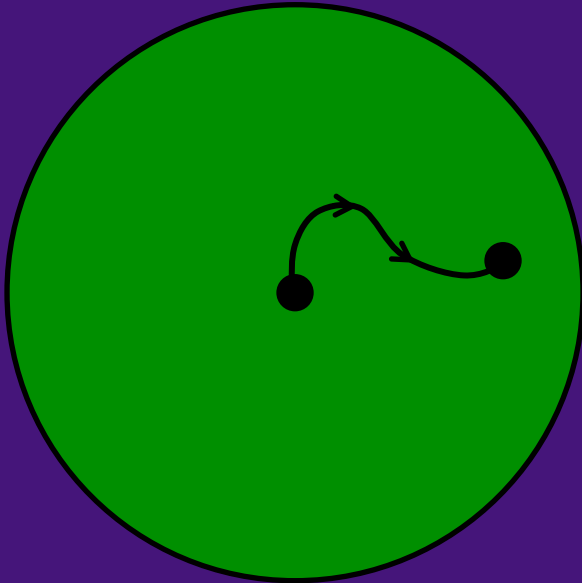


Rotated by $3\pi/4$ (135°)
around an axis that is $\pi/6$ (30°)
from y-axis





Journeys through O-space



- When we rotate an object, it follows a **continuous path** through O-space.
- A "complete rotation" is a **closed path** -- one that begins and ends at the center point.
- Our mystery: **Not all closed paths are the same!**

Going "once around" is not like staying in one place, but going "twice around" is.

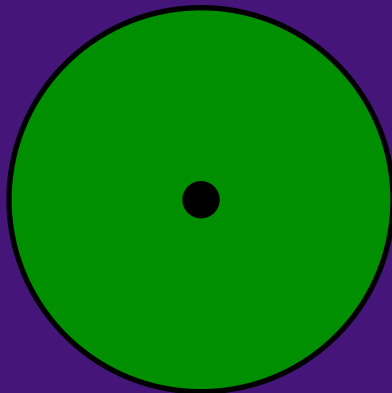
Some closed paths



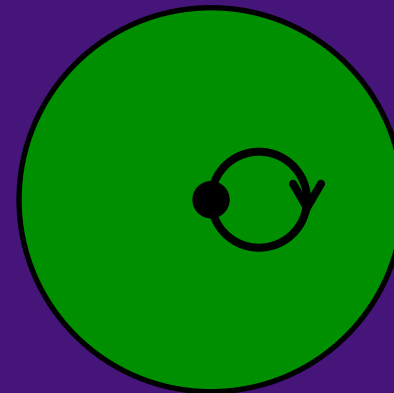
Just sit there



A slight wobble



Sometimes called "path 0"



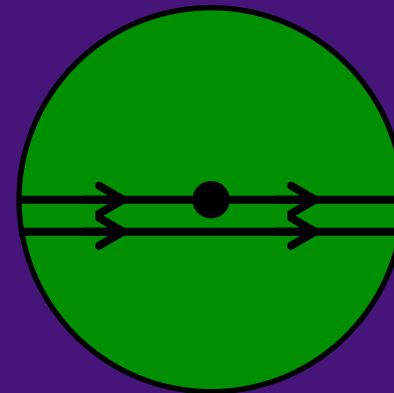
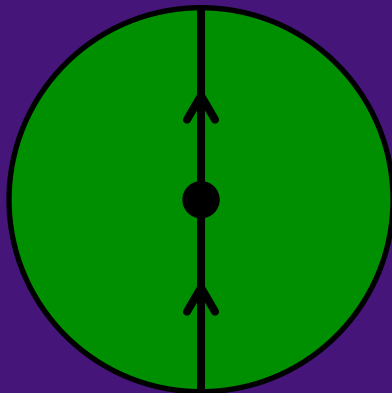
Some closed paths



Once around y-axis



Twice around x-axis

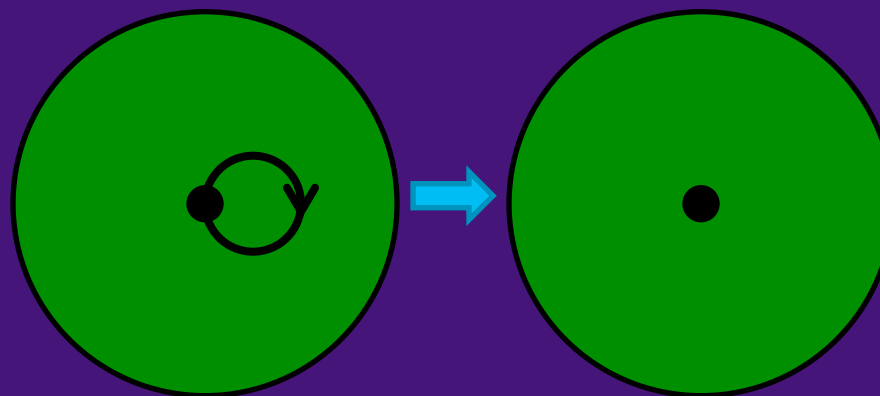


Paths that are almost alike

Two paths are similar ("**homotopic**") if

- One path is a **small alteration** of the other.
- One path can be turned into the other by a **series of small alterations**.

Example: A wobble path is homotopic to 0

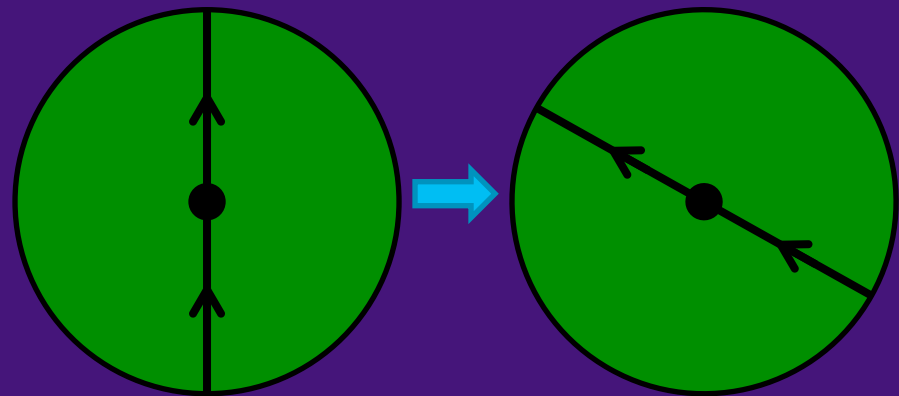


Paths that are almost alike

Two paths are similar (**homotopic**) if

- One path is a **small alteration** of the other.
- One path can be turned into the other by a **series of small alterations**.

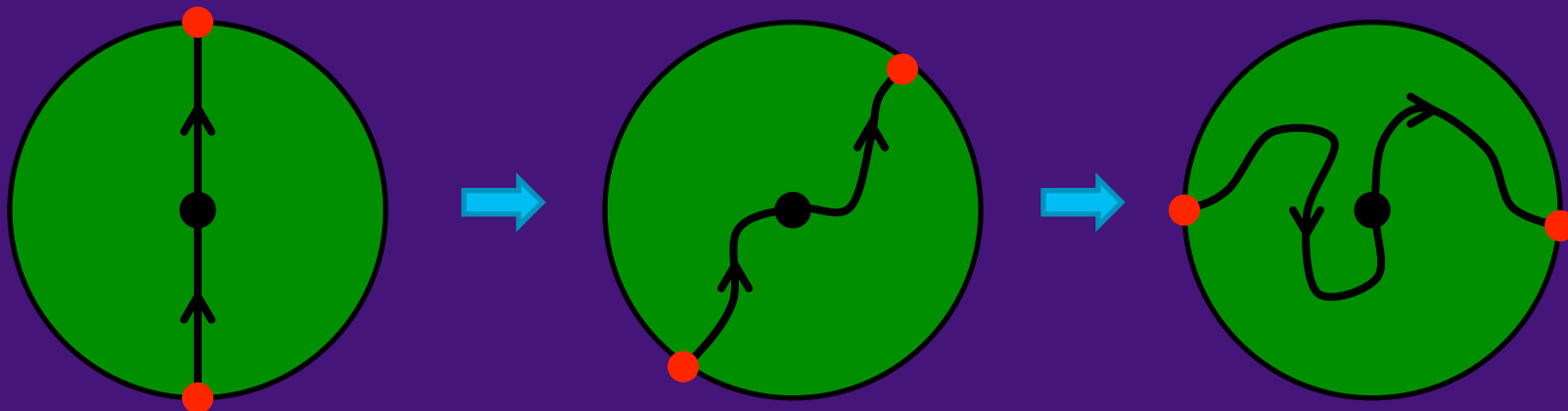
Example: Once
around y-axis is
homotopic to once
around any axis



Once around is *not* like 0

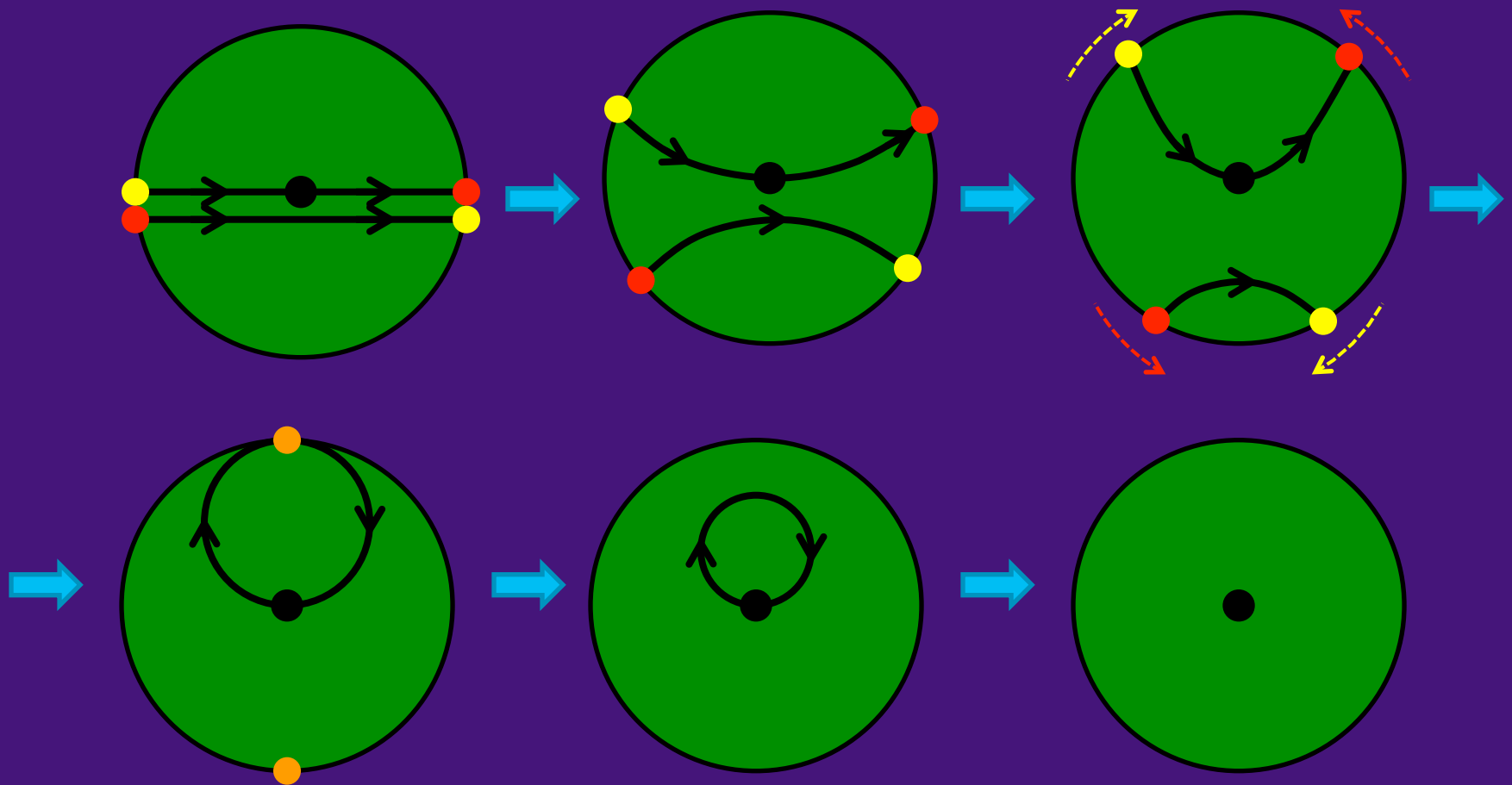
Fact: Once around y-axis (or any axis) is not similar to path 0.

Why: No matter how we tweak the path, it still touches the outer edge in **at least two opposite points**.



Twice around *is* like 0

Fact: Twice around any axis is homotopic to path 0.



The meaning of the minus

Recall quantum spin ...

Rotating a spin-1/2 particle by 2π yields a weird minus sign.

$$\text{Rot}(2\pi)|\phi\rangle = -|\phi\rangle$$

$$\text{Rot}(4\pi)|\phi\rangle = +|\phi\rangle$$

Minus sign means that our "once around" (2π) closed path through O-space is not homotopic to path 0 (no rotation).

"Twice around" (4π) path can be changed to path 0 in a continuous way, so it is homotopic to 0 (no minus sign).

*OK, but what does this **look** like?*

Nine mug dance



Rotation is relational

- Rotating an object changes its "orientation relationship" with the rest of the Universe.
- Keeping track of the relationship: A connecting ribbon!

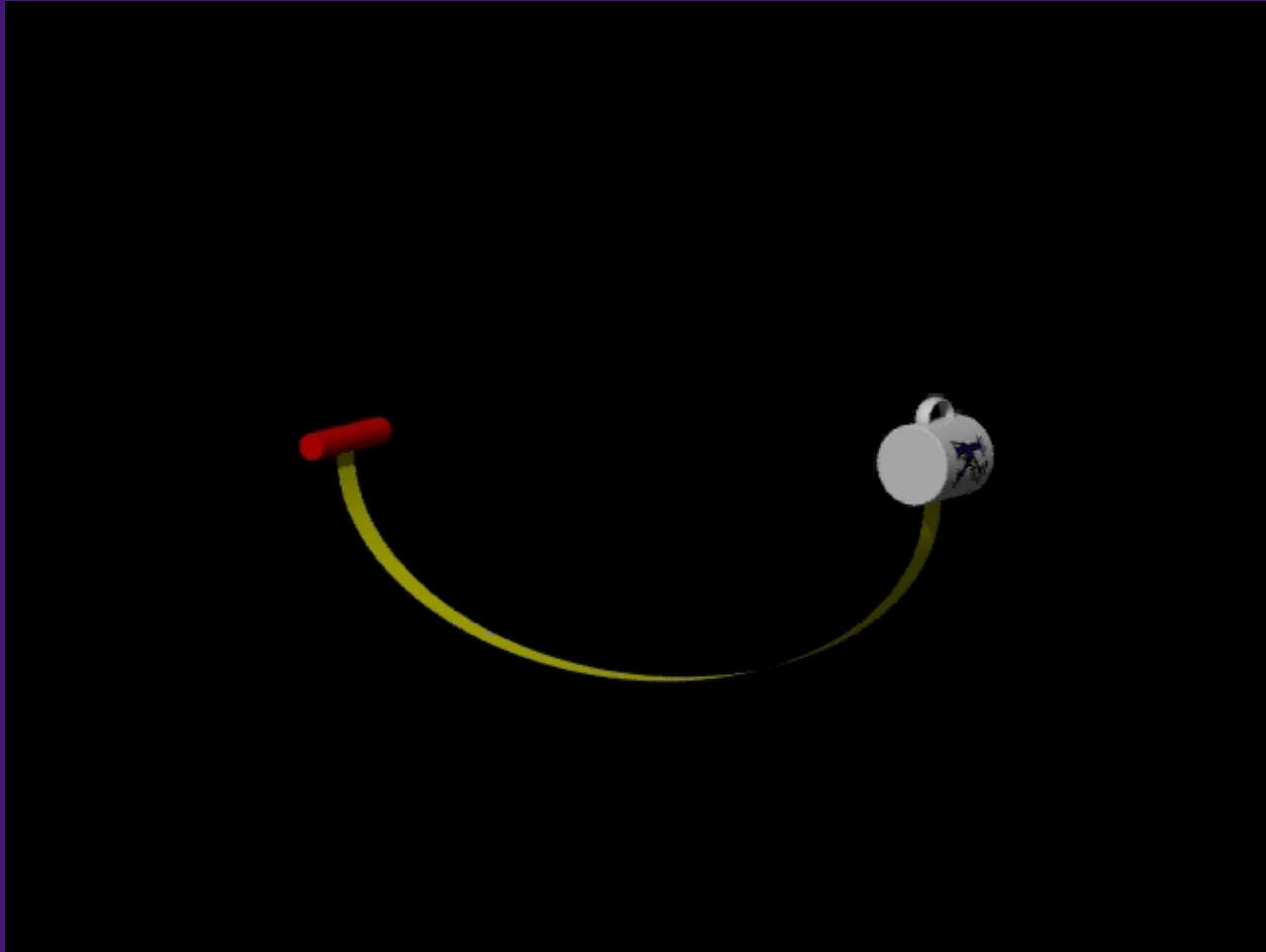
Fixed red rod
(the rest of the
Universe)



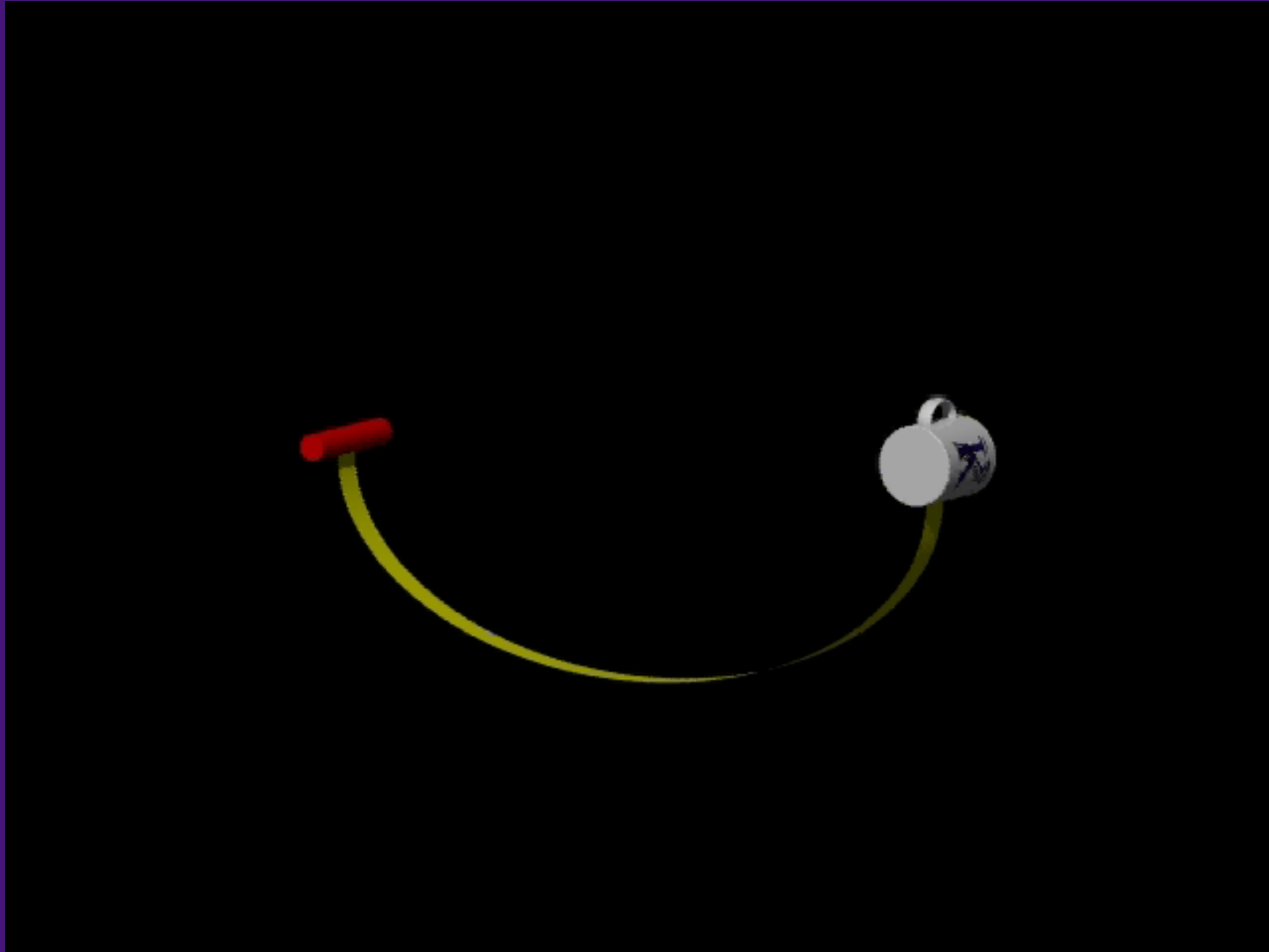
Rotating object
with ribbon
attached

Flexible ribbon represents the
orientation relationship

Rot(2π) twists the ribbon



Rot(4π) untwists the ribbon



Doing it yourself

- You can do this demonstration with a ribbon or a belt.

One turn always yields a twist.

Two turns yields no net twist.

- Awkward staging -- ribbon needs to pass around one end.
- Can also be done with a coffee mug (preferably empty).

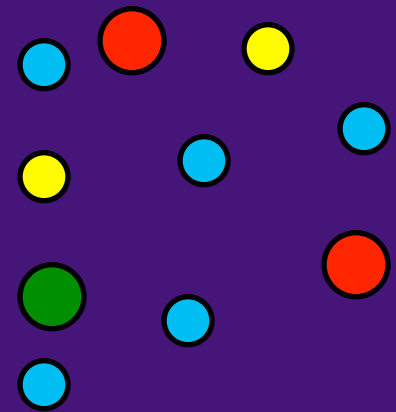
What the twist tells us:

2π is not zero (but 4π is)!

Another weird
quantum minus sign

Identical particles

- Quantum particles can be exactly **identical**.
- All electrons are exactly the same (no physical "serial numbers")
- If we exchange any two electrons, the new situation looks just like the old one.



Curious quantum fact: If we exchange two electrons, we end up with a minus sign!

$$X(1,2) |\Psi\rangle = -|\Psi\rangle$$

Is it important?

- This is possibly the most important minus sign in all of physics!
- **Pauli exclusion principle**: No two electrons can be in the same quantum state (e.g., same location with the same spin)

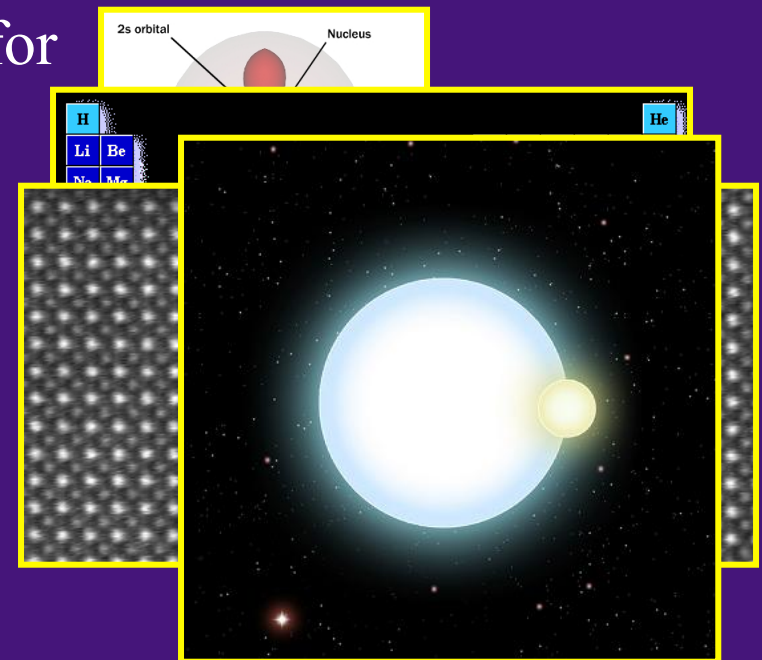
If 1 and 2 were in the same state, then $|\Psi(1,2)\rangle = |\Psi(2,1)\rangle$

But $|\Psi(2,1)\rangle = X|\Psi(1,2)\rangle = -|\Psi(1,2)\rangle$

Thus $|\Psi(1,2)\rangle = -|\Psi(1,2)\rangle = 0$ *Impossible!*

Is it important?

- This is possibly the most important minus sign in all of physics!
- **Pauli exclusion principle**: No two electrons can be in the same quantum state (e.g., same location with the same spin)
- This fact is ultimately responsible for
 - Electron structure of atoms
 - All chemical properties
 - Why matter "takes up space"
 - Structure of collapsed stars
 - Etc.



Two types of particles

Fermions

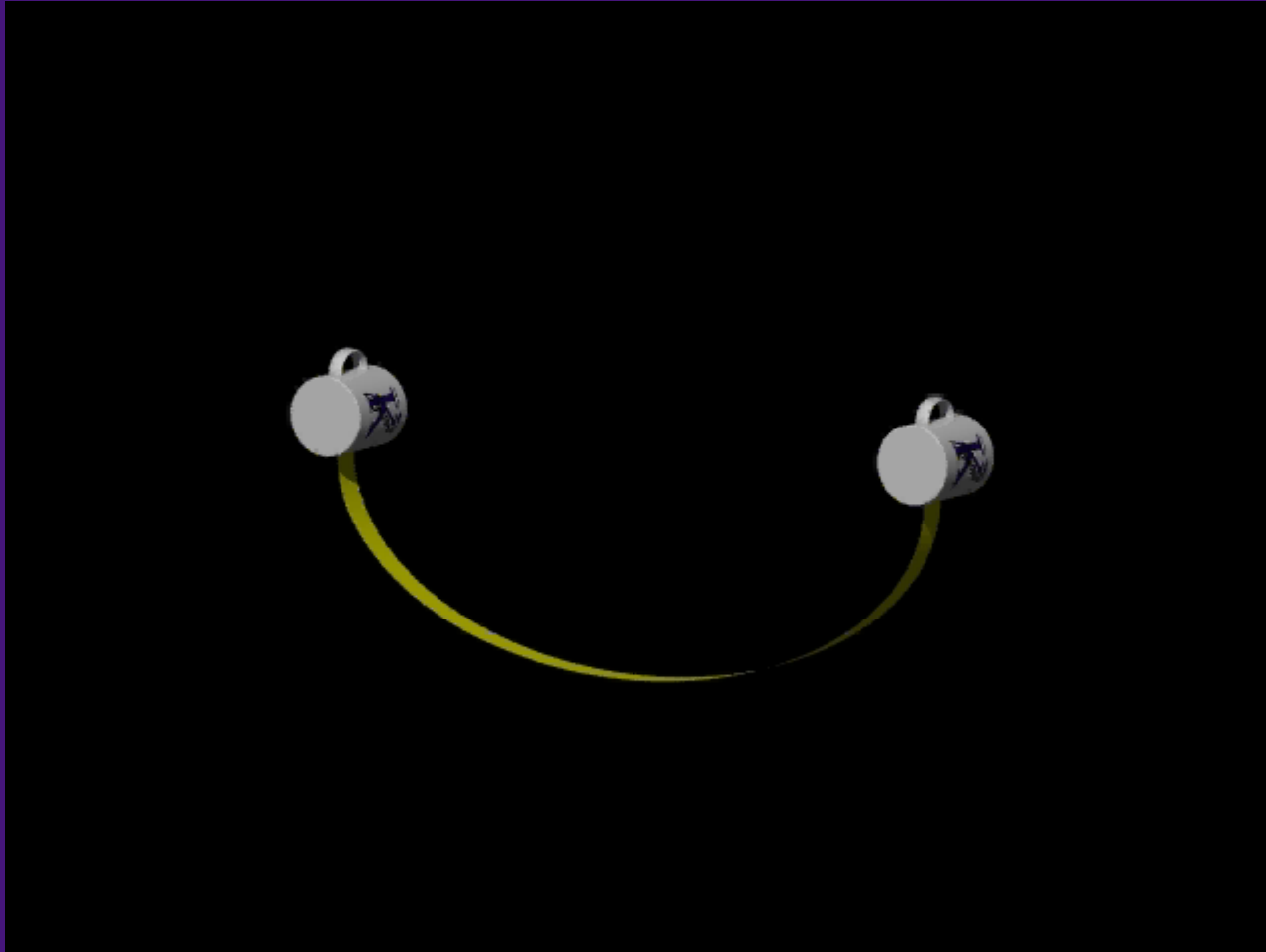
- Electrons, protons, neutrons, etc.
- $X(1,2)|\Psi\rangle = -|\Psi\rangle$
- Obey Pauli exclusion principle
- Spin $1/2, 3/2, \dots$
- $\text{Rot}(2\pi) = -1$

Bosons

- Photons, ^4He atoms, Cooper pairs
- $X(1,2)|\Psi\rangle = +|\Psi\rangle$
- Do not obey Pauli exclusion principle
- Spin $0, 1, 2, \dots$
- $\text{Rot}(2\pi) = +1$

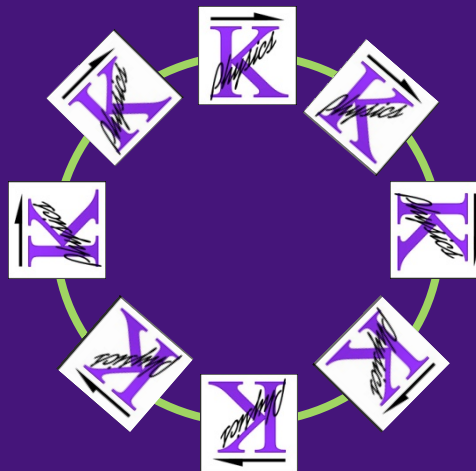
Is there a link between **rotation** and **particle exchange**?

Mug exchange



How about a 2-D world?

- In a 2-D world, O-space only has **one** dimension!



- $\text{Rot}(2\pi)$ is not zero, but neither are $\text{Rot}(4\pi)$, $\text{Rot}(6\pi)$, etc.
- Quantum physics: Other possibilities besides fermions and bosons -- generically known as **anyons**.

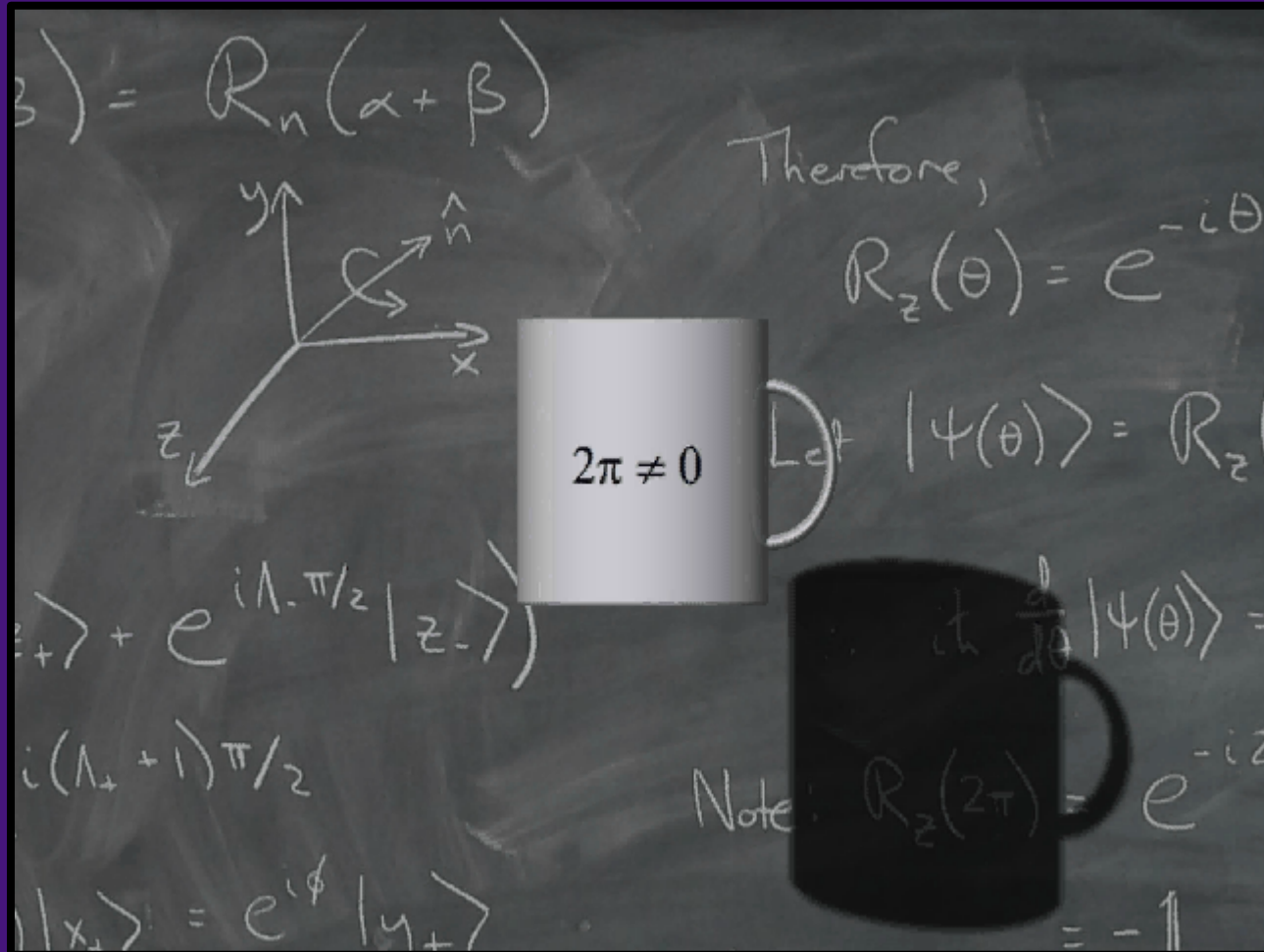
Places we've been

- The quantum physics of spin-1/2 particles forces us to introduce a **strange minus sign** in 2π rotation. This has actual **experimental consequences**.
- A rotation is a closed path in **O-space**. Not all closed paths are **homotopic** to path 0 (no rotation).
- Ribbon model: A rotation of 2π introduces a **twist**, but a rotation of 4π does not.
- Minus sign in rotation is the same as the minus sign in **fermion particle exchange** -- the most important minus sign in the universe!

Things we *didn't* say (*and don't you feel lucky*)

- Rotation operators generated by angular momentum
- Group homomorphism: $SU(2) \rightarrow SO(3)$ is 2-to-1
- O-space is the group manifold of $SO(3)$
- The fundamental group of the $SO(3)$ manifold is Z_2
- Symmetric and antisymmetric quantum states
- Fiertz and Pauli (1940): Spin-statistics theorem in quantum field theory

The End

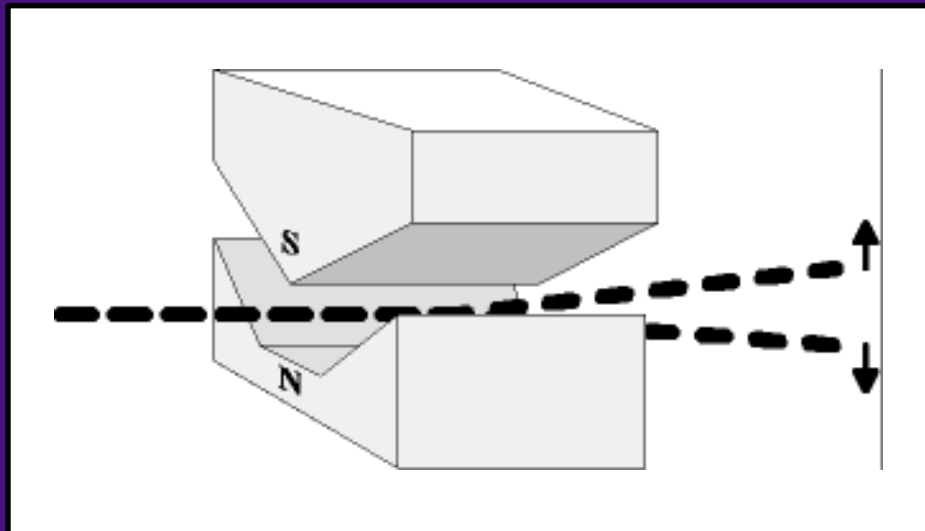


Things to read, watch, play with

- *Richard Feynman: "The reason for antiparticles" (1986 Dirac Memorial Lecture).*
- *Bob Palais, Richard Palais, and Stephen Rodi "A Disorienting Look at Euler's Theorem on the Axis of a Rotation" American Mathematical Monthly (2009).*
- *BWS: "Quantum Mechanics: The Physics of the Microscopic World" (The Great Courses, 2009) -- especially lectures 10-14.*
- *POVray: Persistence of Vision ray-tracing program, augmented by Maple, C++, video editing software, etc.*



Spin up, spin down



- Spin-1/2 particles
- We measure S_z (one component of spin)
- Possible results:
 $+\hbar/2$ (up) or $-\hbar/2$ (down)

Quantum states:

$$|\uparrow\rangle, |\downarrow\rangle,$$

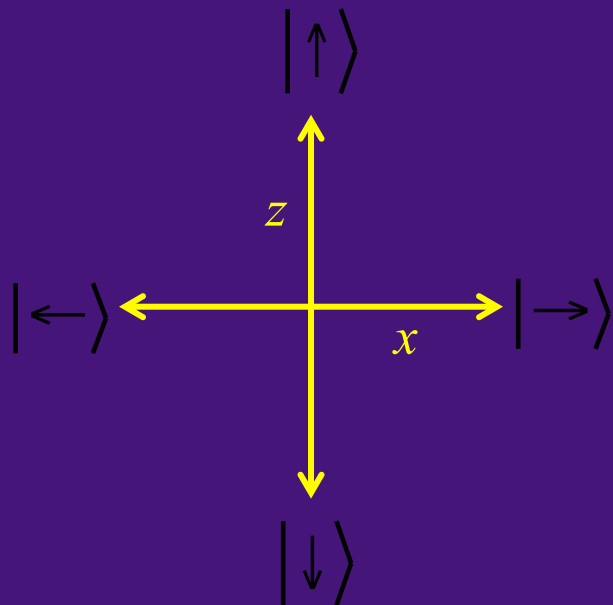
$$|\phi\rangle = a|\uparrow\rangle + b|\downarrow\rangle$$

superposition state

$$P(\uparrow) = |a|^2$$

$$P(\downarrow) = |b|^2$$

Spin right, spin left



(R operator depends on axis
and angle of rotation.)

Any spin state can be built
out of $|\uparrow\rangle$ and $|\downarrow\rangle$

$$|\rightarrow\rangle = s|\uparrow\rangle + s|\downarrow\rangle$$

$$|\leftarrow\rangle = s|\uparrow\rangle - s|\downarrow\rangle$$

$$s = \frac{1}{\sqrt{2}}$$

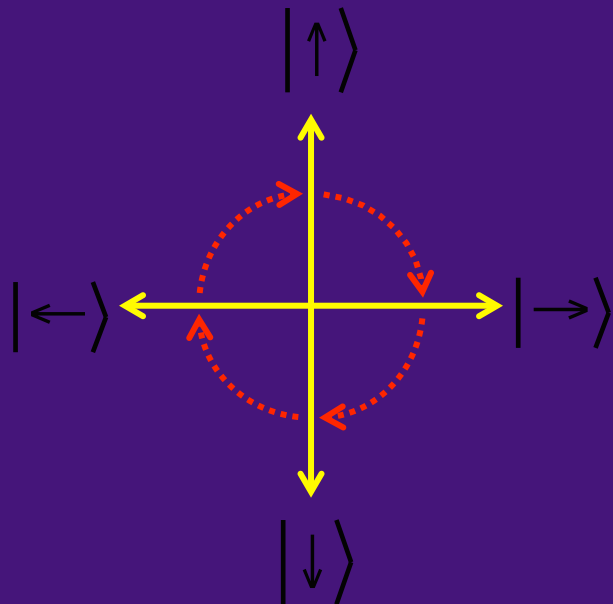
To "rotate" a spin state, apply
rotation operator R :

$$|\phi'\rangle = R|\phi\rangle$$

$$= R(a|\uparrow\rangle + b|\downarrow\rangle)$$

$$= aR|\uparrow\rangle + bR|\downarrow\rangle$$

Rotating by $\pi/2$



Rotate about the y-axis. We'd like:

$$\begin{aligned} R|\uparrow\rangle &= |\rightarrow\rangle & R|\rightarrow\rangle &= |\downarrow\rangle \\ R|\downarrow\rangle &= |\leftarrow\rangle & R|\leftarrow\rangle &= |\uparrow\rangle \end{aligned}$$

But this is **not possible!**

Suppose

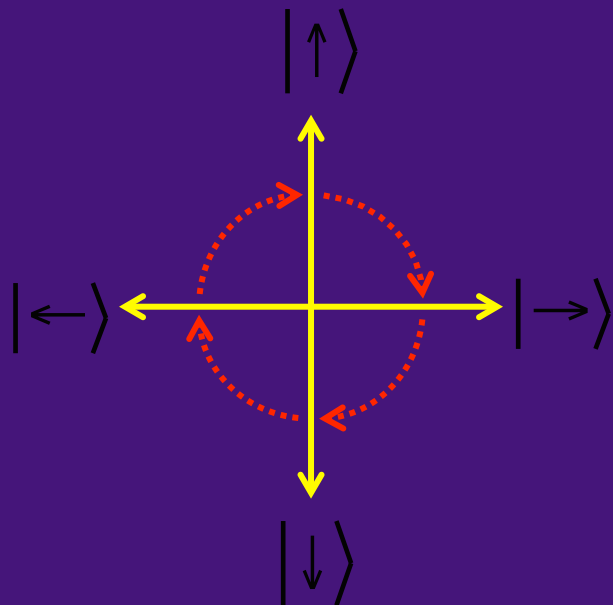
$$\begin{aligned} R|\uparrow\rangle &= |\rightarrow\rangle = s|\uparrow\rangle + s|\downarrow\rangle \\ R|\downarrow\rangle &= |\leftarrow\rangle = s|\uparrow\rangle - s|\downarrow\rangle \end{aligned}$$

Then

$$\begin{aligned} R|\rightarrow\rangle &= sR|\uparrow\rangle + sR|\downarrow\rangle \\ &= (s^2 + s^2)|\uparrow\rangle + (s^2 - s^2)|\downarrow\rangle \\ &= |\uparrow\rangle \end{aligned}$$

Uh-oh.

Rotating by $\pi/2$



How do we fix this? Try:

$$R|\uparrow\rangle = |\rightarrow\rangle = s|\uparrow\rangle + s|\downarrow\rangle$$

$$R|\downarrow\rangle = \alpha|\leftarrow\rangle = \alpha(s|\uparrow\rangle - s|\downarrow\rangle)$$

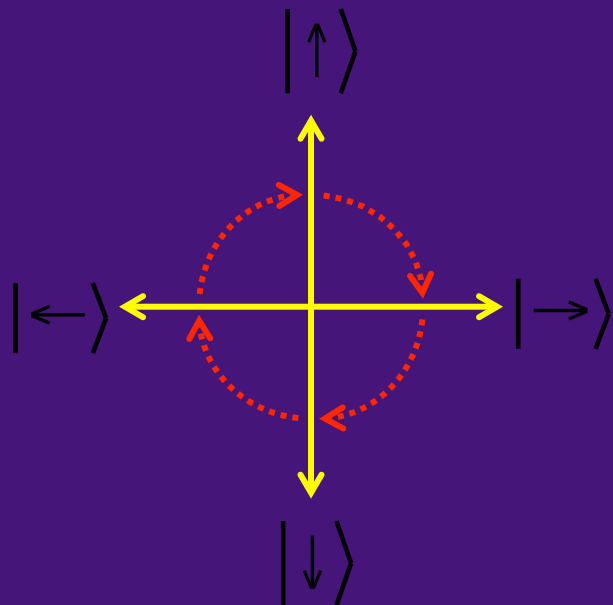
Then

$$\begin{aligned} R|\rightarrow\rangle &= sR|\uparrow\rangle + sR|\downarrow\rangle \\ &= (s^2 + \alpha s^2)|\uparrow\rangle + (s^2 - \alpha s^2)|\downarrow\rangle \\ &= |\downarrow\rangle \quad (\text{provided } \alpha = -1) \end{aligned}$$

$$\begin{aligned} R|\uparrow\rangle &= |\rightarrow\rangle & R|\rightarrow\rangle &= |\downarrow\rangle \\ R|\downarrow\rangle &= -|\leftarrow\rangle & R|\leftarrow\rangle &= |\uparrow\rangle \end{aligned}$$

The actual rotation rule

Rotating by 2π



A peculiar minus sign:

$$\text{Rot}(2\pi) = R \cdot R \cdot R \cdot R = R^4$$

$$|\phi\rangle \rightarrow R^4 |\phi\rangle = -|\phi\rangle$$

$$\begin{aligned} R|\uparrow\rangle &= |\rightarrow\rangle & R|\rightarrow\rangle &= |\downarrow\rangle \\ R|\downarrow\rangle &= -|\leftarrow\rangle & R|\leftarrow\rangle &= |\uparrow\rangle \end{aligned}$$

The actual rotation rule

$\text{Rot}(2\pi) \neq \text{Rot}(0)$, but
 $\text{Rot}(4\pi) = \text{Rot}(0)$

Spin-1/2 particles see
a " 4π " world!

Rot(2π) \neq Rot(0) but Rot(4π) = Rot(0)

First thought

This is totally weird. How can this be right??

Second thought

Maybe this is not so bad. Minus sign is unobservable!

$$|\phi\rangle = a|\uparrow\rangle + b|\downarrow\rangle \Rightarrow \begin{aligned} P(\uparrow) &= |a|^2 = |-a|^2 \\ P(\downarrow) &= |b|^2 = |-b|^2 \end{aligned}$$

Probabilities don't change if $|\phi\rangle \rightarrow -|\phi\rangle$

Third thought

On the other hand